

**INDEX OF EXHIBITS**  
**TO WITTSTEIN AFFIDAVIT**

### Index of Exhibits to Wittstein Affidavit

<b>Exhibit #</b>	<b>Document</b>	<b>Docket No. (as applicable)</b>
1	Order Approving Disclosure Statement and Confirming Joint Plan of Reorganization (the "Confirmation Order" or "Conf. Order")	Docket No. 51
2	Joint Plan of Reorganization of Davis Petroleum Corp., Davis Offshore, L.P., and Davis Petroleum Pipeline, LLC dated March 7, 2006 (the "Plan")	Docket No. 18
3	Summary of Proposed Terms for the Acquisition of Equity in the Davis Operating Companies (the "Term Sheet")	Docket No. 17 at Ex. B
4	Disclosure Statement	Docket No. 17
5	Transcript of Motion Hearing, dated March 9, 2006 (the "Confirmation Transcript")	See Docket No. 202 for Reference to Availability of Transcript in Court's Fileroom
6	Davis Petroleum Contact List (the "DPC Contact List")	
7	Affidavit of Rhett G. Campbell Certifying the Votes on and Tabulation of Ballots Accepting and Rejecting the Plan, dated as of March 7, 2006 (the "Campbell Aff.")	Docket No. 16
8	Draft Contribution and Sale Agreement, dated as of February 13, 2006 (the "Draft CSA")	Docket No. 17 at Ex. C
9	Advisory Services Agreement dated January 31 2005 (the "Red Mountain Advisory Agreement")	Adv. Proc. Docket No. 4 at Ex. C
10	Schedule 5.9(a) to the Draft CSA, listing "Material Agreements" ("Schedule 5.9(a)")	Docket No. 17 at Ex. 9
11	Davis Liquidation Analysis (the "Liquidation Analysis")	Docket No. 17 at Ex. 4
12	Written Consent of the Stockholders In Lieu of a Meeting ("Stockholder Written Consent")	
13	Armel Retention Letter, dated May 1, 2005 (the "Armel Retention Letter")	
14	Special Committee Charter	
15	Unanimous Written Consent of the Board of Directors ("Board Written Consent")	
16	Jefferies Retention Letter, dated June 16, 2005 (the "Jefferies Retention Letter")	
17	Jefferies Resignation Letter, dated October 27, 2005	

<b>Exhibit #</b>	<b>Document</b>	<b>Docket No. (as applicable)</b>
18	Proposal from Evercore, dated October 21, 2005 (the "October Proposal")	
19	Letter from Evercore to the Independent Director, dated October 26, 2005 (the "Exclusivity Agreement")	Adv. Proc. Docket No. 4 at Ex. B
20	Excerpts of Final Purchase and Sale Agreement, dated as of March 31, 2006 ("Final PSA")	
21	E-mail, dated January 31, 2006, from Jack Hardy of O'Melveny & Myers LLP, counsel to the Special Committee and the Independent Director, to counsel for each of the Interest Holders, attaching the Schedules to the Original Evercore Deal	
22	Schedule 2.2(c) to the Draft CSA ("Schedule 2.2(c)")	Docket No. 17 at 12
23	Press Release issued on March 8, 2006 in Houston and Los Angeles by the Davis Operating Entities	
24	Proffer of Testimony of Albert Conly in Support of Confirmation of Plan ("Conly Proffer")	